## **IRA QCD Gifts**

Please notify Willamette University of your plans to send an IRA Gift so that we may properly acknowledge and credit your gift.

## Step # 1 Inform us of your plans to make an IRA QCD gift. Information we need:

- Your Name
- Amount of gift
- Name of your IRA administrator (ex. USAA, Fidelity, and any anguard etc.)
  - Gift designation (purpose)

## Step # 2 Contact your IRA Administrator to initiate a gift. Request that your gift be sent directly to our lock box:

 Willamette University PO Box 24146 Seattle, WA 98124

> Please instruct your IRA administrator to add your name to the reference field

## **Step # 3 Please send information about your gift to:**

• Email:àgiffprocessin&illamette.ede